Top 30 Most Competitive Brands by Region * Must have at least 30 stores to qualify. Number shown indicates the average daily differential in cents per gallon of the brands station price versus the other stations in the zip code whereit resides. All calculations are done on a daily basis for each zip code where a brand has a site and rolled up to the regional level for the entire year.

| Rank | Region | Brand | Outlets | Price Differential |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Southeast | Costco | 52 | -12.84 |
| 2 | Southeast | Sams Club | 144 | -9.62 |
| 3 | Southeast | BJ's | 37 | -8.95 |
| 4 | Southeast | Corner Store | 29 | -6.66 |
| 5 | Southeast | E-Z Mart | 18 | -6.35 |
| 6 | Southeast | Kroger | 345 | -6.26 |
| 7 | Southeast | Murphy Usa | 501 | -5.90 |
| 8 | Southeast | Flying J | 35 | -5.27 |
| 9 | Southeast | Brothers Food Mart | 23 | -5.00 |
| 10 | Southeast | JR Food Mart | 25 | -4.97 |
| 11 | Southeast | Murphy Express | 141 | -4.97 |
| 12 | Southeast | Jet-Pep | 97 | -4.68 |
| 13 | Southeast | Cumberland | 45 | -4.58 |
| 14 | Southeast | Raceway | 240 | -4.40 |
| 15 | Southeast | Quik Trip | 186 | -4.36 |
| 16 | Southeast | Racetrac | 277 | -4.22 |
| 17 | Southeast | Parkers | 36 | -4.03 |
| 18 | Southeast | Wawa | 58 | -3.89 |
| 19 | Southeast | Enmark | 62 | -3.62 |
| 20 | Southeast | Quality Plus | 44 | -3.58 |
| 21 | Southeast | Hess | 238 | -3.41 |
| 22 | Southeast | Sheetz | 67 | -3.39 |
| 23 | Southeast | Pilot | 158 | -3.37 |
| 24 | Southeast | Double Quick | 40 | -3.32 |
| 25 | Southeast | Clydes Market | 29 | -3.31 |
| 26 | Southeast | Petro Stop | 17 | -3.23 |
| 27 | Southeast | Loves | 71 | -3.18 |
| 28 | Southeast | Flash Market | 24 | -3.12 |
| 29 | Southeast | Speedway | 223 | -3.04 |
| 30 | Southeast | Flash Foods | 167 | -3.01 |

